

### Stock Details

BSE code	537326
BSE ID	CHEMTECH
Face value (₹)	10.00
No of shares (m)	11.5
Market cap (₹ m)	186.7
30 days avg. daily vol (No)	2,400
Free float (₹m)	80.3

### Stock performance (%)

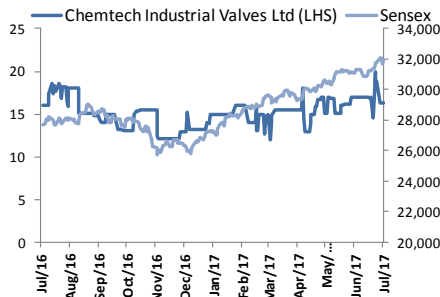
	1M	3M	12M
Absolute	-4.4%	5.0%	1.6%
Rel. to Sensex	-6.8%	-4.0%	-14.0%

### Shareholding Pattern\* (%)

Promoters	Public	Others
56.75%	43.25%	

\*As of March 2017

### Relative Chart



Source: Bloomberg

## Annual result review – March 2017

Chemtech Industrial Valves Ltd total income increased 20.3% on YoY basis to ₹471.31 million in FY'17 from ₹391.93 million in FY16.

EBITDA margins stood at 0.7% in FY'17 compared to 1.7% in FY'16.

The company reported a net profit of ₹1.16 million for FY'17 compared to a loss of ₹28.17 million in the prior fiscal year.

Table1: Key Financials\*

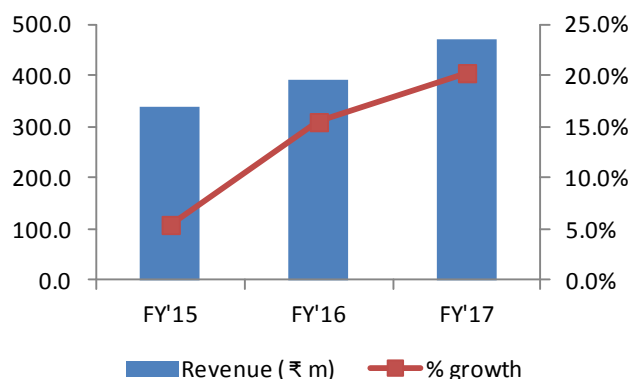
(Y/e March)	FY'15	FY'16	FY'17
Total Income	339.42	391.93	471.31
YoY Growth (%)	5.4%	15.5%	20.3%
EBITDA	(3.47)	6.74	3.30
EBITDA Margin	-1.0%	1.7%	0.7%
Dep. & Amor	12.85	12.26	-
EBIT	(16.32)	(5.52)	3.30
Interest	19.60	21.38	-
PBT	(35.92)	(26.90)	3.30
TAX	1.91	1.27	2.14
Net Profit	(37.83)	(28.17)	1.16
Net Profit Margin	-11.1%	-7.2%	0.2%
EPS (₹)	(3.29)	(2.45)	-

Source: Company, Karvy Investment Advisory

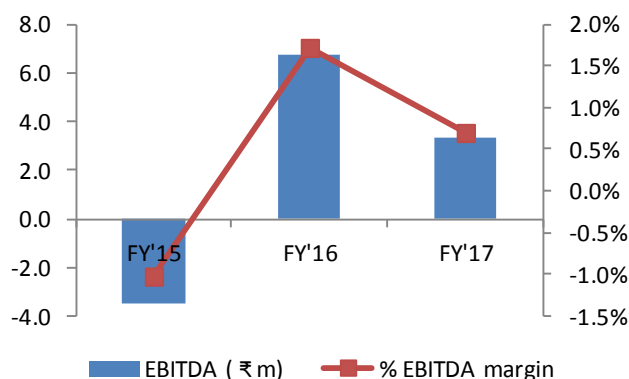
\*All figures are in ₹ millions except per share data

## Financial Snapshot

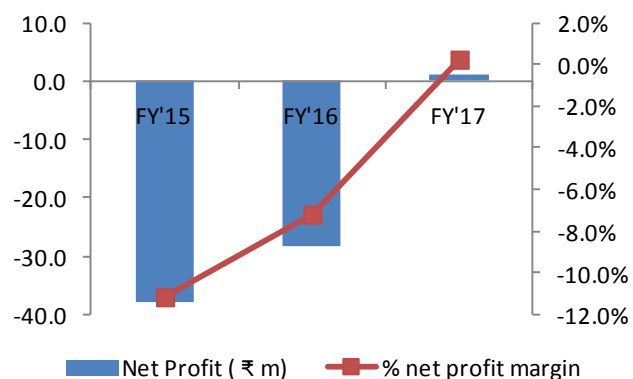
### Revenue growth (%)



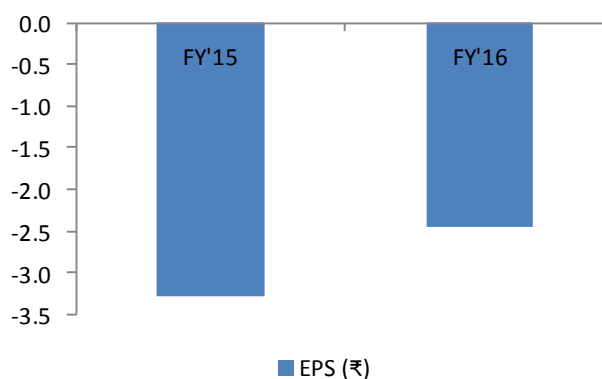
### EBITDA margin (%)



### Net Profit Margin (%)



### Earnings Per Share



Source: Karvy Investment Advisory

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**Head Office:** 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454

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